

# Financial literacy for women 55+

The Australian Shareholders' Association (ASA) will be running workshops funded by a grant from Ecstra (formerly Financial Literacy Australia) to assist women 55+ to build confidence to participate in financial decision-making. **These half-day workshops are free for women over 55.**

## 'Own your financial future' workshop

We introduce you to the financial plan, financial concepts and superannuation and explain some of the jargon. This workshop will prepare you for the questions a professional adviser is likely to ask, the fees charged and the resources available. They're aimed at giving you greater agency over your financial future. Workshops include morning tea and a workbook.

**The workshops are geared towards women who have never been involved in managing their finances or investments and who want the confidence to have financial conversations with their partners, children and financial advisers.**

## Dates and locations

- [Melbourne](#) IBIS Melbourne, 15-21 Therry Street, Melbourne  
Tuesday 19 March | 9.00 – 12.30pm
- [Melbourne](#) IBIS Melbourne, 15-21 Therry Street, Melbourne  
Wednesday 20 March | 9.00 – 12.30pm
- [Brisbane](#) Asset Aviation International Pty Ltd, L5, 10 Market Street, Brisbane  
Monday 25 March | 9.00 – 12.30pm
- [Brisbane](#) Asset Aviation International Pty Ltd, L5, 10 Market Street, Brisbane  
Tuesday 26 March | 9.00 – 12.30pm
- [Toowoomba](#) City Golf Club, 254 South Street, Toowoomba  
Wednesday 27 March | 9.00 – 12.30pm
- [Sunshine Coast](#) Buderim Tavern, 81 Burnett Street, Buderim  
Thursday 28 March | 9.00 – 12.30pm

**To register: 1300 368 448 or [www.australianshareholders.com.au/fin-lit-project](http://www.australianshareholders.com.au/fin-lit-project)**

## Presenters



**Felicity Cooper, Founder, Cooper Wealth**



**Elizabeth Scott, Dealer Principal,  
Precise Advice Financial Services Pty Ltd**

These are funded by Ecstra (formerly Financial Literacy Australia), participation is free. By registering you will be expected to attend the workshop and complete an evaluation. Workshops are limited to 15 participants and will be registered on a first-in, first-served basis.