

Financial literacy for women 55+

Australian Shareholders' Association (ASA) will be running workshops funded by a grant from Ecstra (formerly Financial Literacy Australia) to assist women 55+ to build confidence to participate in managing finances. **These half-day workshops are free for women over 55.**

'Own your financial future' workshop

We introduce you to the financial plan, financial concepts and superannuation and explain some of the jargon. We will provide a checklist to ensure your estate is in order, help you discuss your financial goals and give you confidence to source and engage with a professional adviser. You will leave with a useful workbook which includes activities, to do lists and useful references.

They're aimed at giving you greater agency over your financial future and are geared towards women who have never been involved in managing their finances or investments and who want the confidence to have financial conversations with their partners, children and financial advisers.

Workshops include morning or afternoon tea and a workbook.

Dates and locations

- **Mount Gambier** Best Western Southgate Motel, Mount Gambier
Monday 14 October | 9.00am – 12.30pm
- **Adelaide** Arkaba Hotel, Fullarton
Tuesday 15 October | 9.00am – 12.30pm
- **Adelaide** Arkaba Hotel, Fullarton
Wednesday 16 October | 9.00am – 12.30pm

To register by phone: **1300 368 448** or **02 9252 4244**

Online: www.australianshareholders.com.au/fin-lit-project

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Presenter



Pauline Hammer, Director & Principal Adviser, Marcus Today Investment Strategists

Pauline has over 25 years' experience in the financial services industry, both institutional and planning. Pauline is a licensed financial adviser, a self managed super fund specialist and is passionate about helping people prepare for retirement.

These are funded by Ecstra (formerly Financial Literacy Australia), participation is free. By registering you will be expected to attend the workshop and complete an evaluation. Workshops are limited to 15 participants and will be registered on a first-in, first-served basis.