

Financial literacy for women 55+

Australian Shareholders' Association (ASA) will be running workshops funded by a grant from Ecstra (formerly Financial Literacy Australia) to assist women 55+ to build confidence to participate in managing finances. **These half-day workshops are free for women over 55.**

'Own your financial future' workshop

We introduce you to the financial plan, financial concepts and superannuation and explain some of the jargon. This workshop will prepare you for the questions a professional adviser is likely to ask, the fees charged and the resources available. They're aimed at giving you greater agency over your financial future.

These **free** workshops are geared towards women who have never been involved in managing their finances or investments and who want the confidence to have financial conversations with their partners, children and financial advisers.

Workshops include morning or afternoon tea and a workbook.

Dates and locations

- **Sydney** Castlereagh Boutique Hotel, 169 Castlereagh St, Sydney
Monday 2 September | 1.30pm – 5.00pm
- **Wollongong** City Diggers Club, 82 Church Street, Wollongong
Tuesday 3 September | 1.30pm – 5.00pm
- **Sydney** Castlereagh Boutique Hotel, 169 Castlereagh St, Sydney
Wednesday 4 September | 9.00am – 12.30pm
- **Sydney** Castlereagh Boutique Hotel, 169 Castlereagh St, Sydney
Thursday 5 September | 9.00am – 12.30pm
- **Newcastle** Mint Business Centre, 2 Portside Cres, Maryville
Friday 6 September | 9.00am – 12.30pm

To register by phone: 1300 368 448 or 9252 4244

Online: www.australianshareholders.com.au/fin-lit-project

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Presenter



Katie Whiffen, Director, The Retirement Blueprint

Katie has 25 years of financial services experience, is a licensed financial adviser and is a founding member of the Profession of Independent Financial Advisers. Her business, The Retirement Blueprint, aims to tip the balance of financial knowledge and power back into your hands, where it belongs, so you can design a retirement to look forward to!

These are funded by Ecstra (formerly Financial Literacy Australia), participation is free. By registering you will be expected to attend the workshop and complete an evaluation. Workshops are limited to 15 participants and will be registered on a first-in, first-served basis.