

Webjet Limited Extraordinary General Meeting 2024 report

ASX code	WEB
Meeting date	Tuesday, 17 September 2024
Type of meeting	Hybrid
Monitor	Henry Stephens
Pre AGM-meeting	No

Meeting Statistics

Number of holdings represented by ASA	20
Number of shares represented by ASA	161.9
Value of shares represented by ASA	\$1.2m
Total number attending meeting	30 attendees
Market capitalisation	\$3.2 billion
ASA open proxies voted	ASA voted in favour of the resolutions

Monitor Shareholding: The individual involved in the preparation of this AGM Report does not have a shareholding in this company.

This Extraordinary meeting was required to approve the splitting up of Webjet Ltd into two separate ASX listed companies, namely, Web Travel Group, which comprises WebBeds, and Webjet B2C, which comprises Webjet OTA (online travel agency) and GoSee, a global motorhome and car rental ecommerce business. Webjet B2C also owns Trip Ninja, a technology company providing solutions for complex travel itineraries.

The meeting was over very quickly with brief comments from the Chairman and only one question from the floor. There were three motions: the Demerger resolution, Change of company name and Approval of rights to the Managing Director. All three motions were carried with wide majorities as follows: 97.8%, 97.7%, and 95.3% for the motions, respectively.

Shareholders will retain their existing shareholding in Webjet Limited, to be renamed WEB Travel Group Limited. Eligible shareholders will receive one Webjet B2C share for every Webjet Limited share they hold on the Record Date, which is at 7:00pm on Tuesday, 24 September. Webjet B2C is expected to start trading on ASX on 23 September on a conditional and deferred settlement basis. The demerger implementation date is expected to be 30 September.

Small Shareholders who hold 500 or fewer Webjet Shares at the Demerger Record Date may elect to sell their Webjet B2C Shares under the Sale Facility by completing the Sale Facility Form at <http://www.computershare.com.au/websalefacility> by 5:00pm (AEST) on Friday, 20 September 2024.

You can read the Chairman's short address [here](#).

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